



NEW DEPOSIT ACCOUNT CHECKLIST

New Checking and Savings Accounts

- Online Banking**
 - Enroll in Online Banking at www.potomac.bank for access to your accounts anytime, anywhere.
 - Enroll in Bill Pay for quick and easy payments to businesses and people.
 - Enroll in Debit Card Controls within Online Banking for fraud prevention.
 - Enroll in E-Statements.
 - Establish recurring transfers between your Potomac Bank checking and savings accounts for an easy savings plan.
- Mobile Banking**
 - After enrolling in Online Banking, download the Potomac Bank mobile app – available at the App Store for your iPhone or iPad, or Google Play for your Android Devices. Samsung Pay™ is also a partner. Search Potomac Bank.
 - Enroll your cellphone for Potomac Bank Text Message Banking to receive balances, transactions, alerts, and more.
- VISA® Debit Card (Checking accounts)**
 - Use your free Potomac Bank VISA® Debit Card for convenient purchases.
 - ATM access, including over 55,000 AllPoint® network ATMs.
 - Add card to Potomac Bank Bill Pay plus your subscriptions for paying bills.
 - Add card to Apple Pay®, Google Pay®, and other digital wallets.
 - Fraud protection: Enroll in Debit Card Controls within Online Banking.
- VISA® ATM card (Savings accounts only)**
 - Free Potomac Bank ATM card for access to your new account at ATMs.
- Touch Line**
 - Enroll in Touch Line for telephone access to your balance, account history, and account- to-account transfer capability. Call 1-877-557-2424.
- Direct Deposit**
 - Establish convenient direct deposit from your payroll, retirement, pensions, Social Security, or other deposits to your new Potomac Bank account.

Additional Services

- Within Online Banking**
 - Money Management tool for budgeting, tracking financial goals, seeing your net worth, and much more.
 - Credit Score and More is a powerful tool to monitor your credit, see your full credit report, and learn how to improve your credit score.
 - SBA and other small business loans
- Potomac Bank Trust and Wealth** - Estates, Trusts, and Financial Advisory services.*
- Potomac Bank Residential Lending** – Numerous mortgage products to fit your needs.

***INVESTMENTS ARE:**

Not Insured by FDIC or Any Other Government Agency	Not Bank Guaranteed	Not Bank Deposits or Obligations	May Lose Value
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