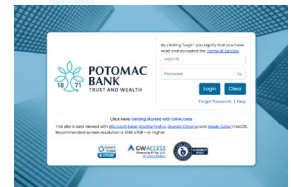


## Global Wealth Access - Getting Started:

GWAccess is an online portal that provides you with convenient, daily access to view important details about your investment portfolio managed by Potomac Bank Trust and Wealth.

### How to Log In:

1. Open your web browser and go to [potomac.bank](https://potomac.bank)
2. Click on 'Trust and Wealth' then 'GWAccess'
3. Enter the username and password provided by Potomac Bank Wealth and Trust.



GWAccess Login Screen

**Mobile App (iOS):** For iOS users, download the free "Potomac Bank Trust and Wealth" app from the App Store to access your account on your iPhone or iPad. Log in using your existing GWAccess credentials.

**Note:** An Android version of the Potomac Bank Trust and Wealth GWAccess app is planned for future release.

### What Can You Do?

- View portfolio summary, transactions, holdings, tax lot reports
- View/download reports (Word, Excel, PDF)
- Review documents and messages from your advisor

### Key Benefits:

- Access statements and reports digitally
- Receive advisor updates
- Monitor your full investment picture anytime, anywhere

### What You Need:

- For online: A computer with a web browser (Microsoft Edge, Mozilla Firefox, Google Chrome, or Apple Safari macOS) and internet connection. Recommended screen resolution is 1366 x 768 or higher.
- For mobile: An iOS device with the latest software updates
- Your unique GWAccess username and password

### Security:

GWAccess uses 256-bit SSL encryption to secure all transmitted data. Multi-factor authentication adds an extra layer of security when logging in by requiring a one-time code in addition to your password. BCT prioritizes data privacy and security through regular system testing and monitoring.

### Need Assistance?

Call 304-728-2435 during business hours or email [trustandwealth@potomac.bank](mailto:trustandwealth@potomac.bank) at any time. For inquiries received after business hours, a team member will respond by the next business day.